

DRIVING ECONOMIC DEVELOPMENT AND LONG-TERM VALUE CREATION

We are a leading business group with a multi-decade history of developing vital infrastructure assets to fuel India’s growth - intertwining the Group’s significant potential with the economic development of one of the world’s fastest growing major economies.

Adani Enterprises (AEL) is the flagship company that serves as an incubator for the Group. AEL has a highly successful track record of incubating industry leaders in infrastructure and utilities including AGEL, ATL, ATGL, APSEZ, and leading foods FMCG company AWL. Its current portfolio includes airports, roads, metals & mining, data centers, consumer businesses, and new industries such as green hydrogen.

38%

CAGR over 25+ years

200+

Million; Consumers



Adani Ports and Special Economic Zone Ltd

#1

Commercial ports operator in India

~25%

of cargo movement in the country is handled by APSEZ



Adani Green Energy Ltd

#1

largest solar IPP in the world

38%

largest renewable capacity growth in India



Adani Total Gas Ltd

#1

Largest private City Gas Distribution Company

14%

of India’s population served across 123 districts



Ambuja Cement Ltd & ACC Ltd

#2

One of India’s largest cement company in India



Adani Transmission Ltd

#1

Largest private sector power transmission and distribution company in India



Adani Power Ltd

#1

Largest private thermal power producer in India. Powering over 35 million homes



Adani Wilmar Ltd

#1

Leading food FMCG company of India

Adani Electricity

12+

million, consumers served through distribution business

Value Creation Forays

- Solar cell and Module Manufacturing
- Integrated Resource Management
- Agri Fresh
- Defence and Aerospace
- NBFC
- Water
- Road
- Real Estate

Consistently delivered strong top and bottom line growth



57%

Revenue grew by 57% Y-O-Y

INR 40,269 Cr

INR 40,269 Cr INR EBITDA for 9MFY23 (4.8 Bn USD)



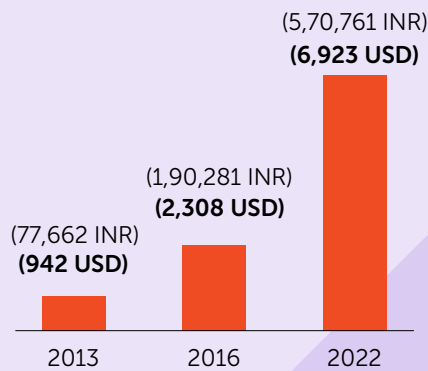
22%

RR EBITDA has grown at CAGR of 22%

The credit ratings of Group portfolio companies range from BB- to BBB- from international rating agencies and A to AAA (on a D to AAA scale) in India

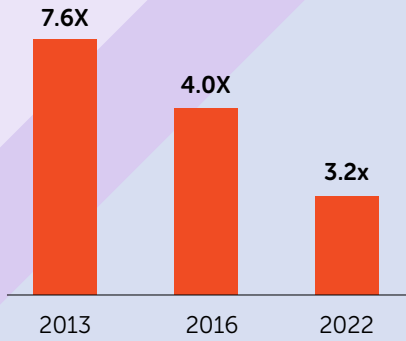
Successfully balancing twin objectives of growth and deleveraging

RR EBITDA = (Figures in USD Mn)



~50% deleveraging over the past nine years to [2.66]x as of September 2022

Net Debt / RR EBITDA



A trusted steward of partners’ capital



APOLLO



wilmar

